

MARVEL DISCOVERY^{CORP}

CORPORATE PRESENTATION | 2021



NICKEL



COPPER



REE



GOLD

TSX-V: MARV

www.marveldiscovery.ca

MARVEL DISCOVERY CORP. STRATEGY.

Marvel Discovery Corp is a Canadian, mineral exploration company focused on generating, acquiring, and exploring opportunities with a focus on Canada. The Company holds 10 projects covering; Gold, Nickel, PGE's Rare Earth and Battery Metals.

The company has an impressive portfolio of projects covering a wide spectrum of metals all having a lengthy history of mining where results can rapidly be generated using modern methods to bring current resource estimates.

MARVEL
DISCOVERY CORP

CORPORATE INFORMATION

SHARE STRUCTURE

Common Shares Outstanding	65.2 million
Options	4.9 million
Warrants	26.2 million

Key Management

Karim Rayani	President & Chief Executive Officer, Director
Geoff Balderson	Chief Financial Officer
Gary Musil	Chairman of the Board, Director
Mark Luchinski	Director, Operations Manager
Fraser Rieche	Director



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CHIEF EXECUTIVE OFFICER

KARIM RAYANI

For the past 15 years, Mr. Rayani has been focused on financing both domestic and international mineral exploration and development.

Most recently, Mr. Rayani was head of Bloomberg Capital Group, a Vancouver based merchant bank and capital advisory firm. Prior to Bloomberg, he worked independently as a Management Consultant and Financier. He is currently Chair of R7 Capital Ventures Ltd; Director of Fiber Crowne Manufacturing Inc., Chair of District 1 Exploration Corp. Mr. Rayani has developed an extensive network of contacts throughout North America and Europe with a focus on Corporate Development and Finance.

STRONG MANAGEMENT

Chief Financial Officer

Geoff Balderson Mr. Balderson has over 20 years of capital markets experience having worked in both public and private practice. Mr. Balderson is a senior officer and director of several TSX Venture listed companies and currently runs a private consulting practice Harmony Corporate Services Ltd., providing corporate advisory, accounting, filing and secretarial services to a multitude of publicly traded companies. Prior to his years in private business, Mr. Balderson was an investment advisor at Union Securities and Georgia Pacific Securities and is a University of British Columbia graduate in Marketing and Sales Management. ed companies.

Chairman of the Board & Director

Gary Musil Mr. Musil has more than 30 years of management and financial consulting experience and has served as an officer and director on numerous public companies since 1988. This experience has resulted in his overseeing the financial aspects and expenditures on exploration projects in Peru, Chile, Eastern Europe (Slovak Republic), and British Columbia, Ontario, Quebec and New Brunswick (Canada). Prior to this, he was employed for 15 years with Dickenson Mines Ltd. and Kam-Kotia Mines Ltd. as a Controller for the producing silver/lead/zinc mine in the interior of British Columbia Canada.

STRONG MANAGEMENT

Director

Mark Luchinski Mr. Luchinski holds degrees in Biochemistry & Microbiology from University of Victoria and an Associates degree in Chemistry from Camosun College in British Columbia. Mr. Luchinski is an experienced board member, having served as an officer/ director of many TSX Venture listed issuers. He is well versed in corporate governance – compliance and the administration of publicly traded companies.

Director

Fraser Rieche Mr. Rieche has a BA in Economics and has 25 years experience in International project management, logistics planning and corporate finance having worked with resource-based industries and financial institutions worldwide. He has helped to develop and finance mining projects in both North America and South America along with energy projects, oil and gas projects, fisheries projects and forestry projects in many different areas of the world

MARVEL'S PROJECTS – Rare Earth Elements, Nickle and Uranium

SERPENT RIVER PROPERTY – PECORS - ONTARIO

High potential for nickel-copper-PGE mineralization. Sediment sampling has shown high levels of nickel and chromium

WICHEEDA NORTH PROPERTY – BRITISH COLUMBIA

The 2009 drilling suggests that mineralization remains open in all directions. The best drill result from neighboring *Defense Metals* is a 48.64 m intercept in hole 2008-02 that returned 3.55% REE.

DUHAMEL PROPERTY – QUEBEC

Nickle-Copper-Cobalt. Sulphide mineralization associated to mafic magmatic intrusion. 1.27% Ni, 0.24% Cu and 0.12% Co over 3 meters at 17.9 meters depth

URANIUM CITY – SASKATCHEWAN

50 – 50 with Belmont. Rix Athabasca Uranium Mines Ltd. reported a grab assay of 12.53% U308 from the Rix #59 showing located in the southwestern portion of the property.

UNGAVA – OVERTIME PROPERTY – QUEBEC

Nickle – Copper – PGM's. Marvel holds a 1% NSR on this property. The Overtime property covers the continuation of geological terrain that is considered part of a series of ultramafic bodies that extend throughout the 40 km long Expo-Ungava Joint Venture Property

MARVEL'S PROJECTS - Gold

BLACKFLY PROPERTY – ONTARIO

GOLD - southwest along strike of Agnico Eagle's Hammond Reef 4.6 Million ounce Gold Deposit. Recent Airborne Geophysics Completed. Awaiting permitting to drill.

VICTORIA LAKE GOLD PROJECT – NEWFOUNDLAND

GOLD - Historic work has indicated the project is hosted within similar structural settings to Marathon Gold's Valentine Lake gold deposit. Preliminary work on the project located several quartz-arsenopyrite veins returning grab samples ranging in value from 15.5 to 24.9 g/t gold and 18.6 g/t to 139.9 g/t silver.

CAMPING LAKE – ONTARIO

GOLD – Can acquire up to 75%. The claims are contained within the Birch-Uchi-Confederation Lakes greenstone belt which host the world-renowned Red Lake gold deposits and includes the Dixie project currently being drilled by Great Bear Resources Ltd.

SLIP GOLD PROJECT – NEWFOUNDLAND

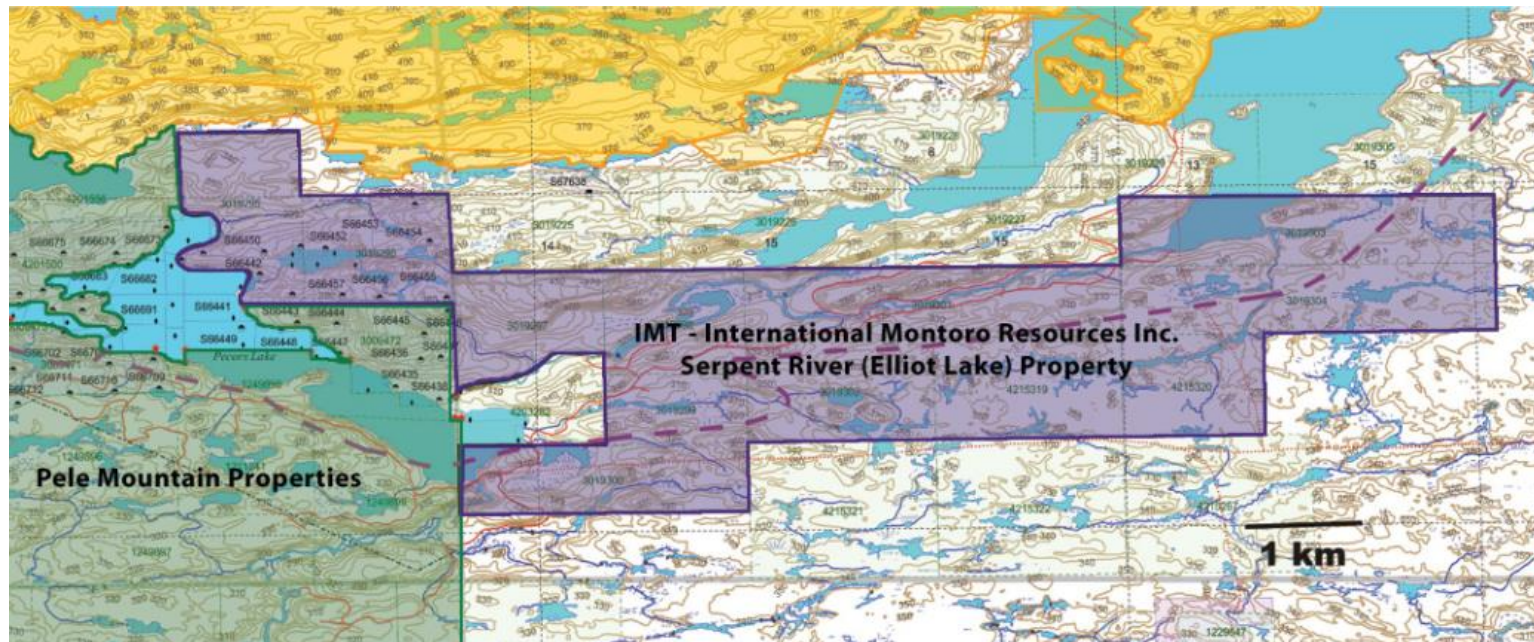
GOLD - Historic work has indicated the projects are hosted in similar structural settings to New Found Gold's Queensway project. Hosts gold mineralization within altered intrusive rocks and quartz veins historically sampling up to 44.5 g/t Au on surface.

SERPENT RIVER – PECORS - ONTARIO

LAND PACKAGE 1,840 hectares

Ni, Cu, PGE project near Elliot Lake, Ontario.

Past exploration and geophysical interpretation has outlined a massive magnetic anomaly stretching 5.7km long and 4.2km wide anomaly. The Company has received a permit extension and plans to drill by Q4 2021.





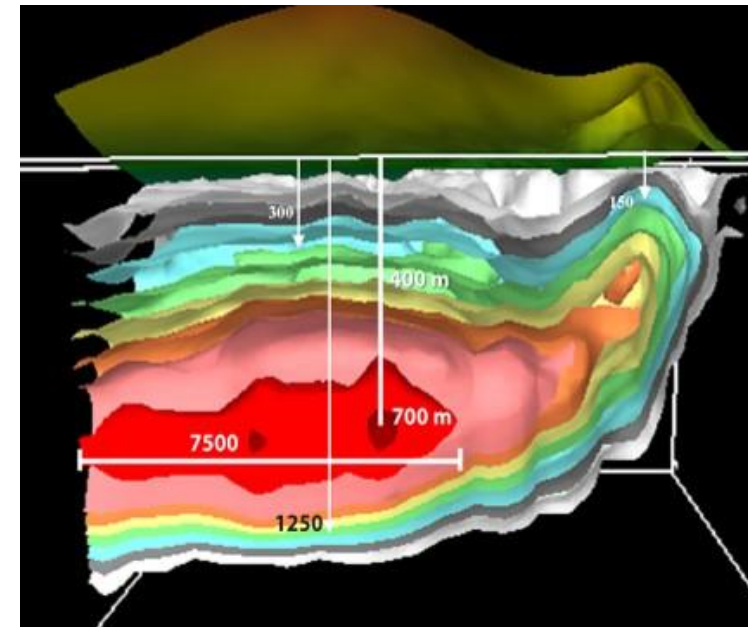
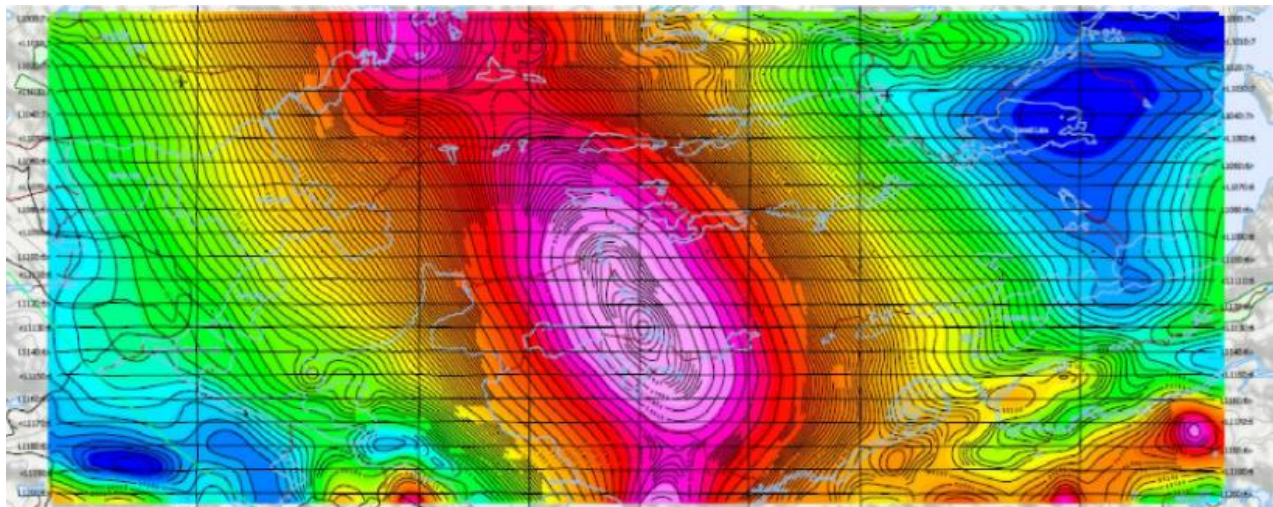
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SERPENT RIVER – PECORS - ONTARIO

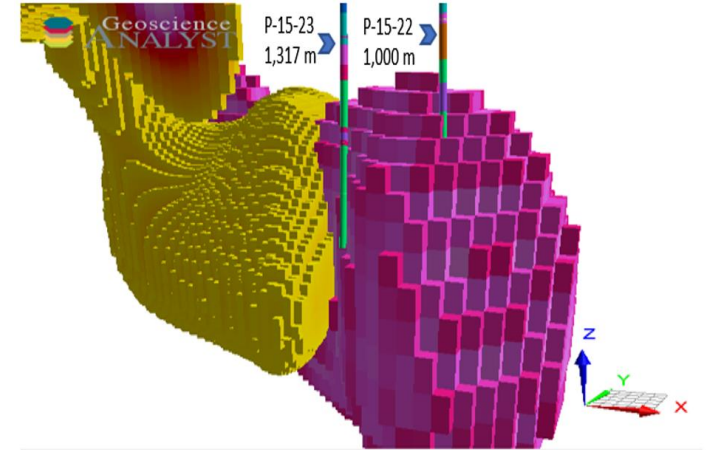
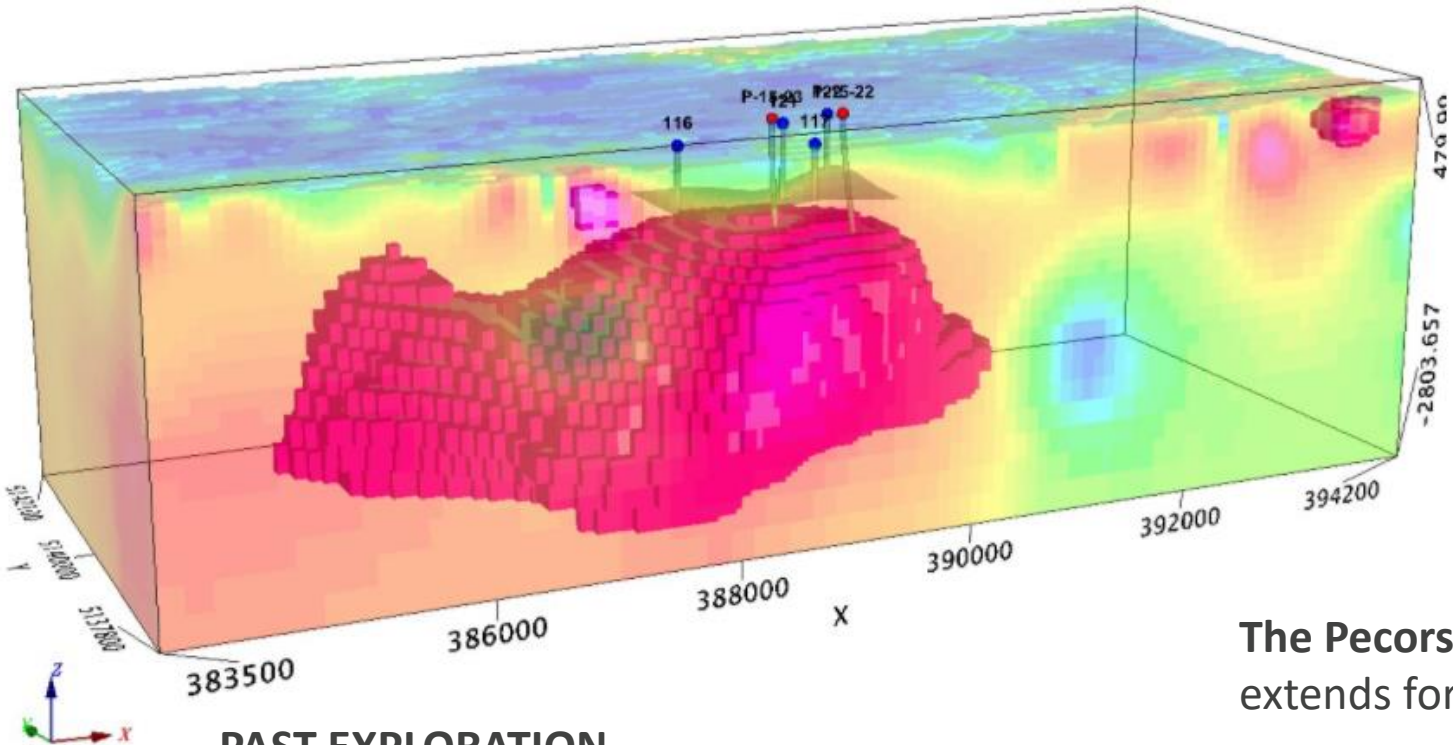
DRILLING PERMIT EXTENDED

The exploration permit will allow the company to delineate the extent of nickel, copper, and PGM mineralization discovered in 2015 diamond drilling and VTEM survey on the Pecors anomaly.



Mr. Karim Rayani, President & Chief Executive Officer commented “The drilling permit extension will enable us to return to our Pecors Ni-Cu-PGE project to investigate the extent and nature of the 2015 significant results. This appears to be a new source of PGE mineralization within an area close to the success of Grid Metals and Canadian Palladium.”

SERPENT RIVER – PECORS - ONTARIO



The Pecors anomaly is a strong regional magnetic high that extends for 18km southeast-northwest and up to 4km wide.

PAST EXPLORATION

Past exploration and geophysical interpretation by the company has outlined a significant 5.7km long and 4.2km wide anomaly to be tested by drilling under the exploration permit extension.

SERPENT RIVER – PECORS - ONTARIO

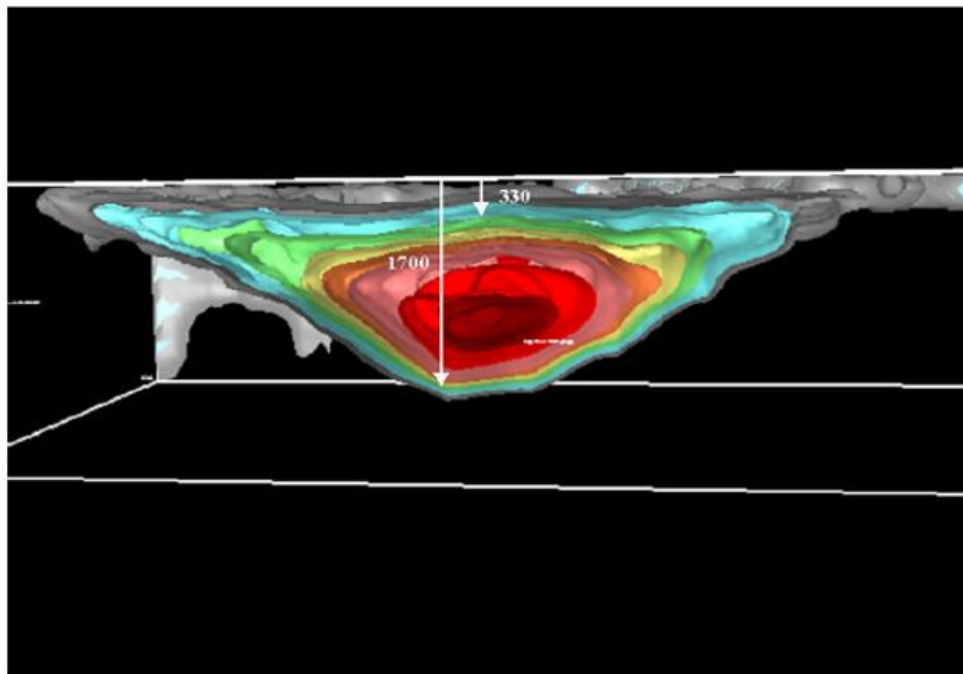
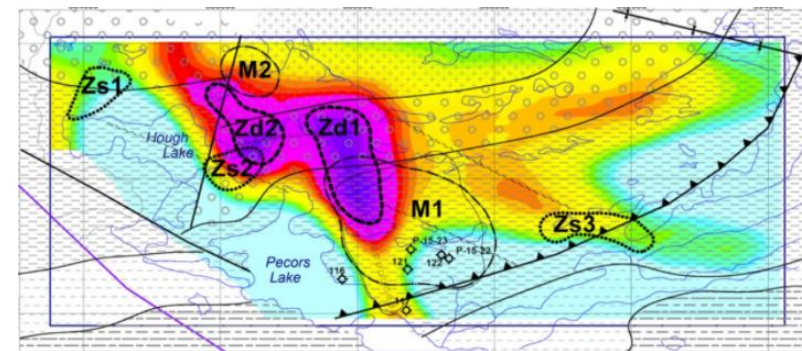


Figure 8: East-West section at UTM N5139264 looking south. This passes through the approximate center of the magnetic anomaly. The suggested depths to the top and bottom of the 3D model are indicated.



COMPANIES NEARBY

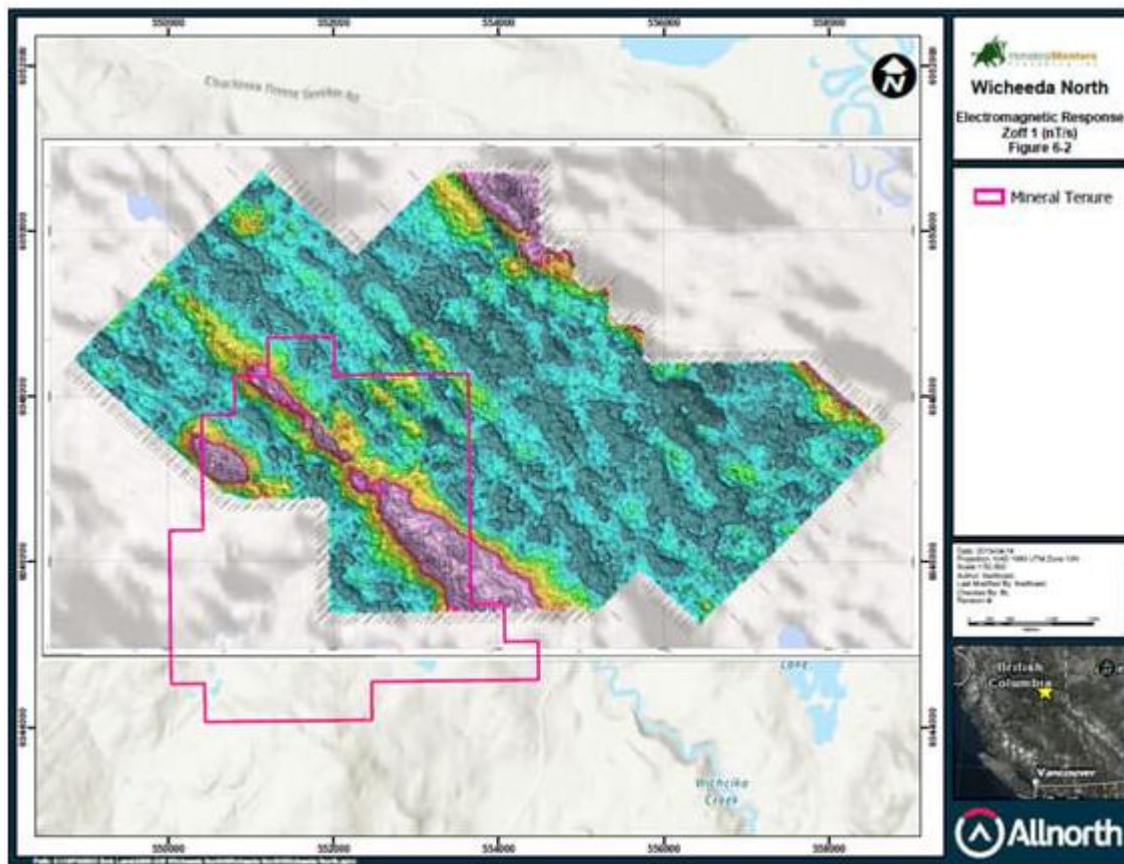
GRID METALS CORP.

The anomaly is located 15km from the East Bull Intrusive Suite where recent drilling by Grid Metals Corp. (TSXV:GRDM) recently intersected 119m of 1.13 g/t Pd Eq (see press release December 3, 2020).

CANADIAN PALLADIUM

Canadian Palladiums (CSE:BULL) recent drilling results (see press release dated December 4, 2020) reported a 5m intersection grading 5.1 g/t Pd Eq from its East Bull property. This result appears to be an extension to their 43-101 compliant inferred resource estimate of 11.1Mt grading 1.46 g/t Pd Eq.

WICHEEDA NORTH– Rare Earth Elements – BRITISH COLUMBIA

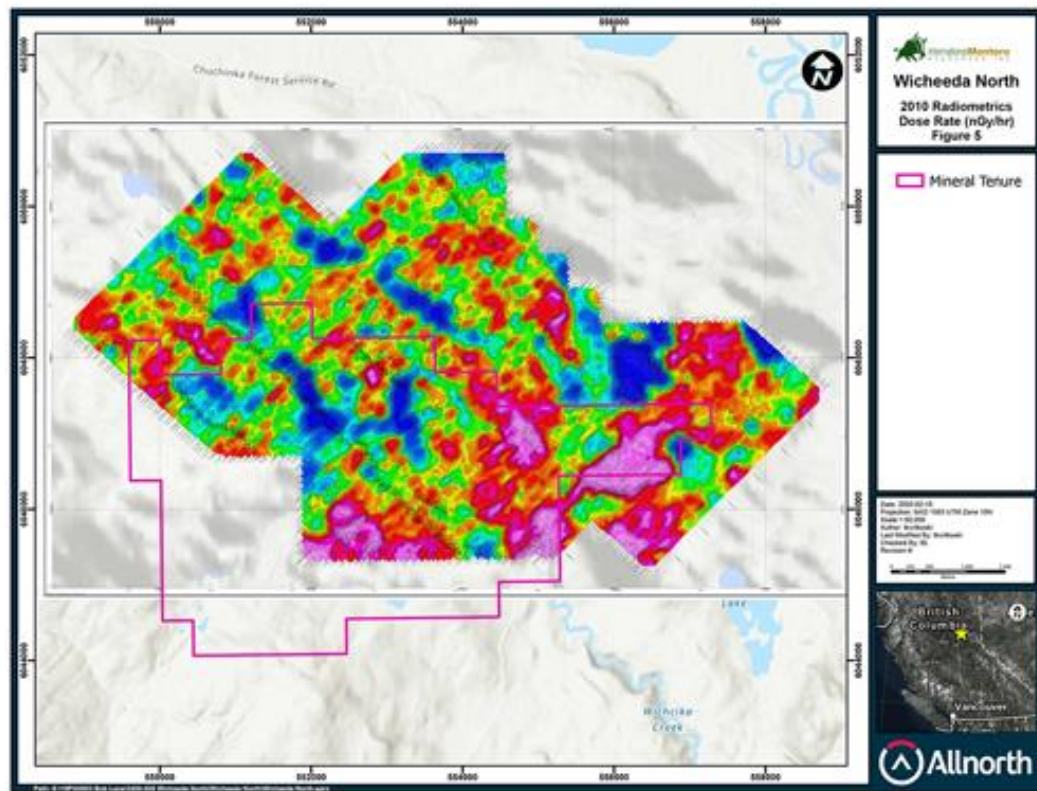


WICHEEDA NORTH PROPERTY LOCATION

1,444 ha of claims in the Cariboo mining division, British Columbia, with the claim block adjoining the **Defense Metals Corp. (TSX.V: DEFN)** *Wicheeda* rare-earth mineral project.

Defense Metals Corp. (TSX.V: DEFN) acquired the *Wicheeda* from Spectrum Mining Corporation. Spectrum made the original REE discovery from drilling in 2008 & 2009.

WICHEEDA NORTH – Rare Earth Elements – BRITISH COLUMBIA

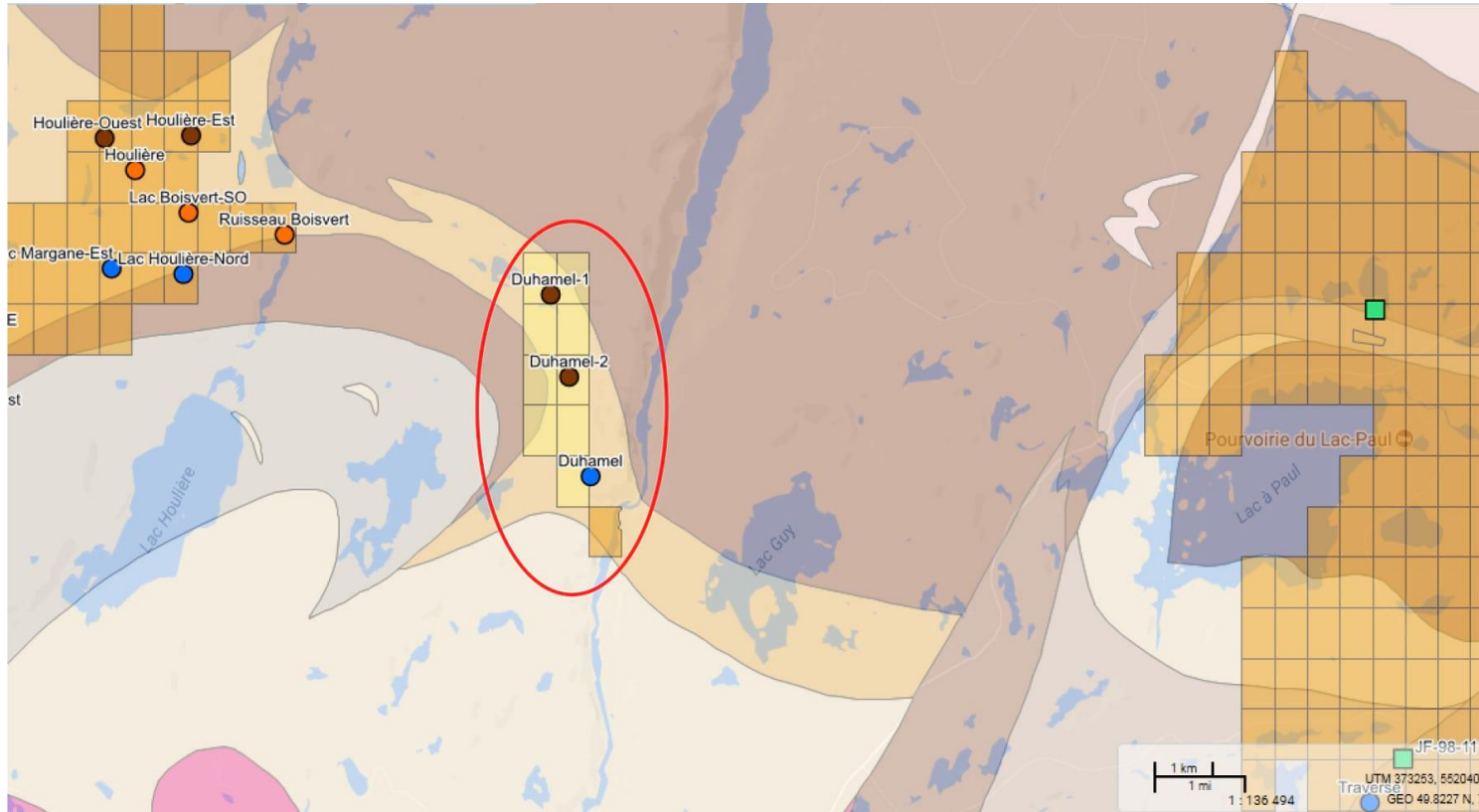


ELECTROMAGNETIC & RADIOMETRIC SURVEY COMPLETED

In 2010 an Airborne Geophysical Survey was conducted by Aeroquest, and soil geochemical sampling by Electric Metal on behalf of Marvel was completed (on the former Chuchinka property), over a portion of the Wicheeda North claims.

The airborne geophysical program consisted of 654 line kilometers of AeroTEM helicopter-borne, time domain electromagnetic plus radiometric surveying flown at high resolution 50 meter line spacing. The survey covered a 29.4 square kilometer area and was successful in mapping the magnetic and conductive properties of the geology.

DUHAMEL– NICKEL, COPPER, COBALT – QUEBEC



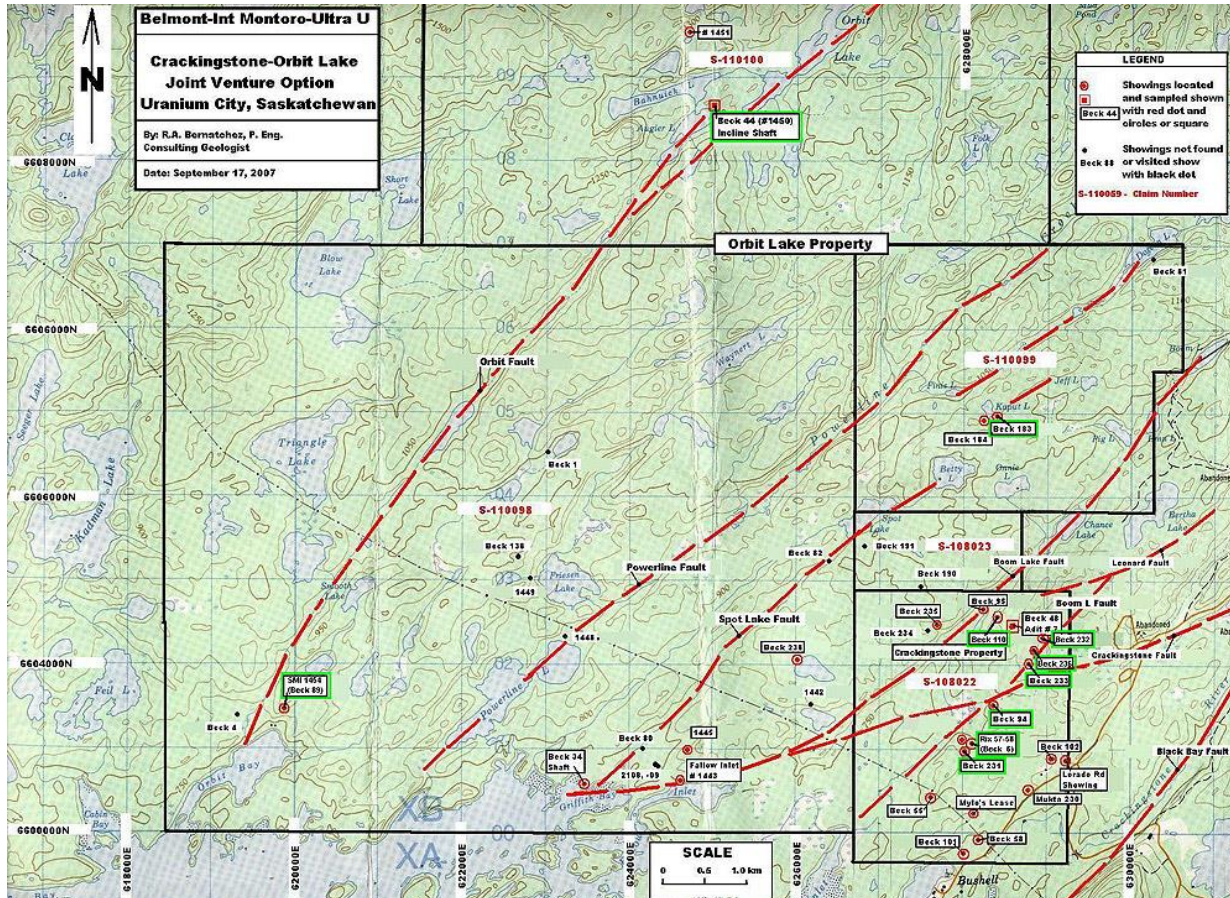
DUHAMEL

Nickle-Copper-Cobalt

Sulphide mineralization associated to mafic magmatic intrusion.

Since first optioned a further 232 adjacent claims have been staked and further data compiled. The extended concession area now covers a total of about 2,300 ha and has potential for titanium, vanadium, and chromium.

URANIUM CITY– URANIUM – ATHABASCA BASIN

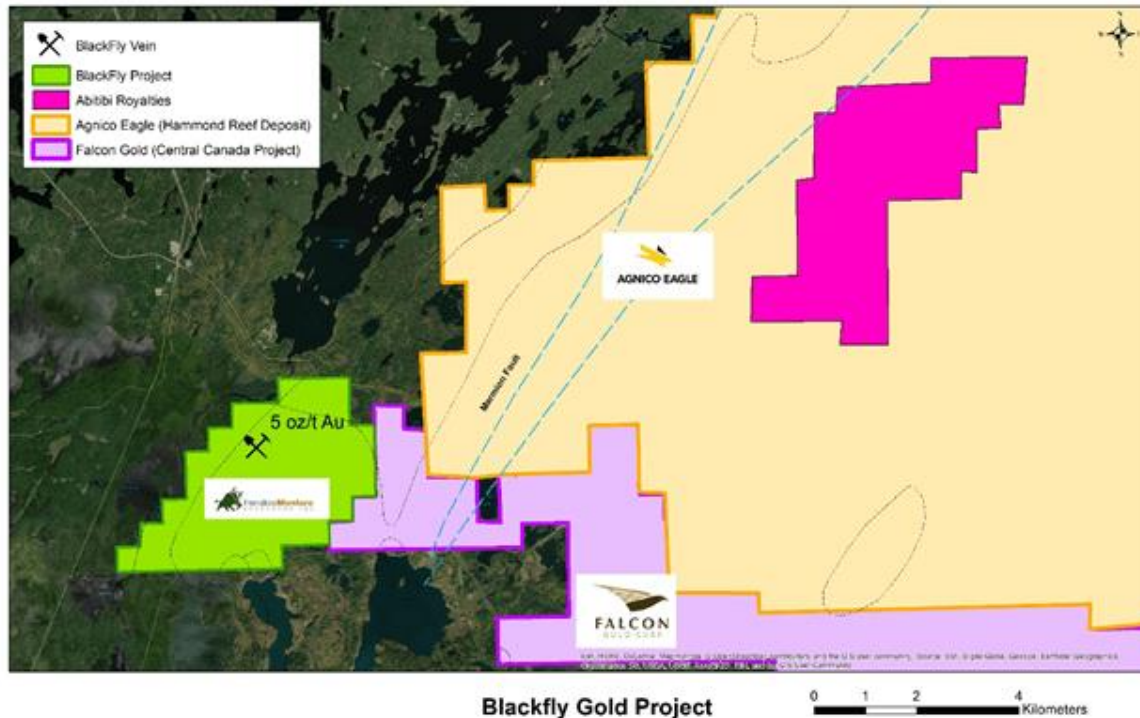


URANIUM CITY

982 hectares located on the north shore of Lake Athabasca and 8 km South West of Uranium City, Saskatchewan.

50 – 50 Joint Venture with Belmont Resources. Rix Athabasca Uranium Mines Ltd. reported a grab assay of 12.53% U3O8 from the Rix #59 showing located in the southwestern portion of the property.

BLACKFLY – GOLD – ONTARIO



BLACKFLY

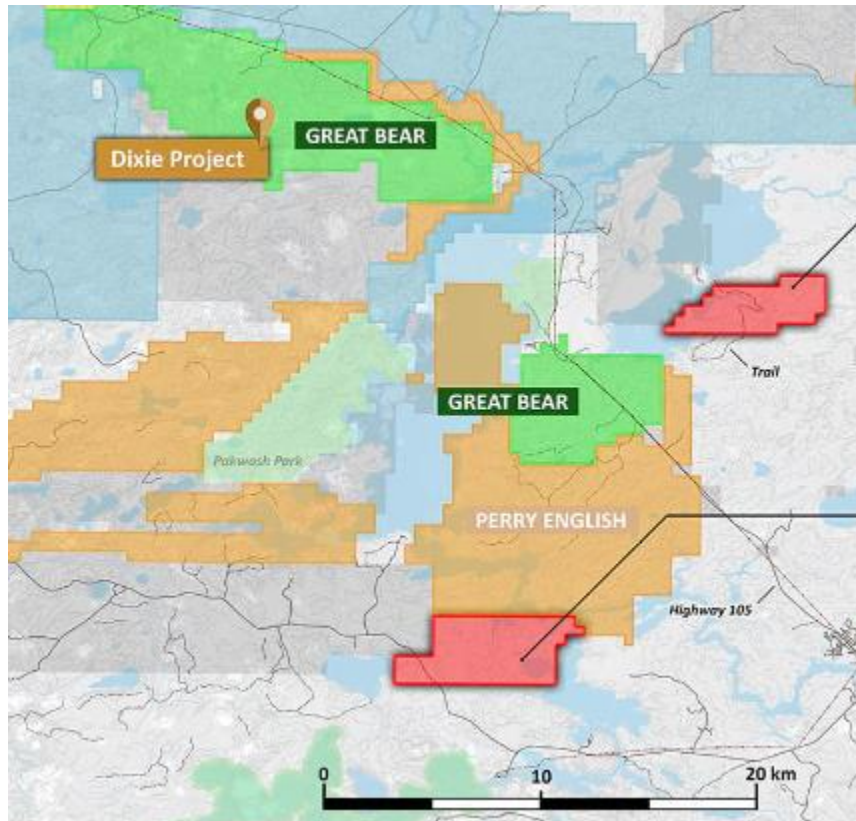
Consisting of 64 unpatented mining claims totaling 1,296 hectares (“ha”) of land.

45-foot shaft was sunk in 1898 shortly after gold was discovered.

13.6 kilometers (“km”) southwest along strike of Agnico Eagle’s Hammond Reef 4.6 Million ounce Gold Deposit.

Recent Airborne Geophysics Completed.
Awaiting permitting to drill.

CAMPING LAKE – GOLD – ONTARIO

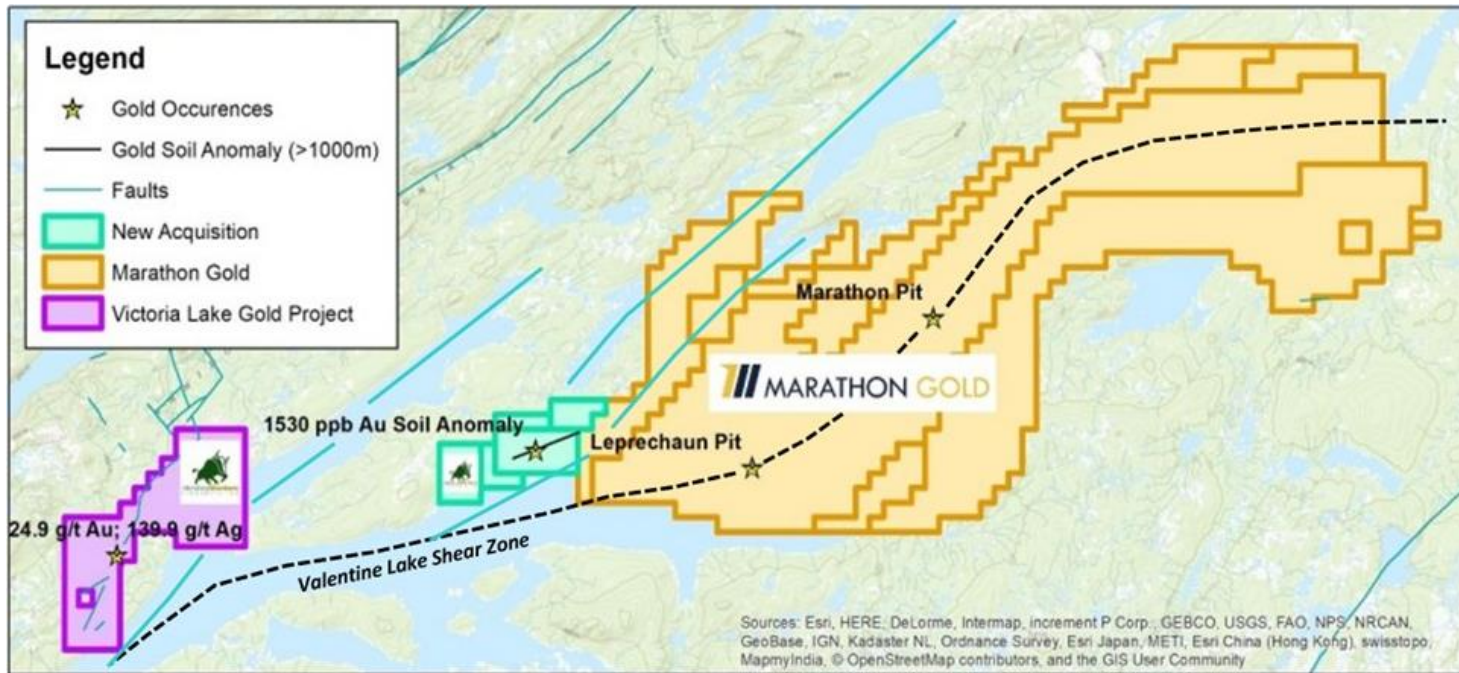


CAMPING LAKE

3,400 hectares in the Red Lake mining district in Northwestern Ontario.

Can acquire up to 75%. The claims are contained within the Birch-Uchi-Confederation Lakes greenstone belt which host the world-renowned Red Lake gold deposits and includes the Dixie project currently being drilled by Great Bear Resources Ltd.

VICTORIA LAKE – GOLD – NEWFOUNDLAND



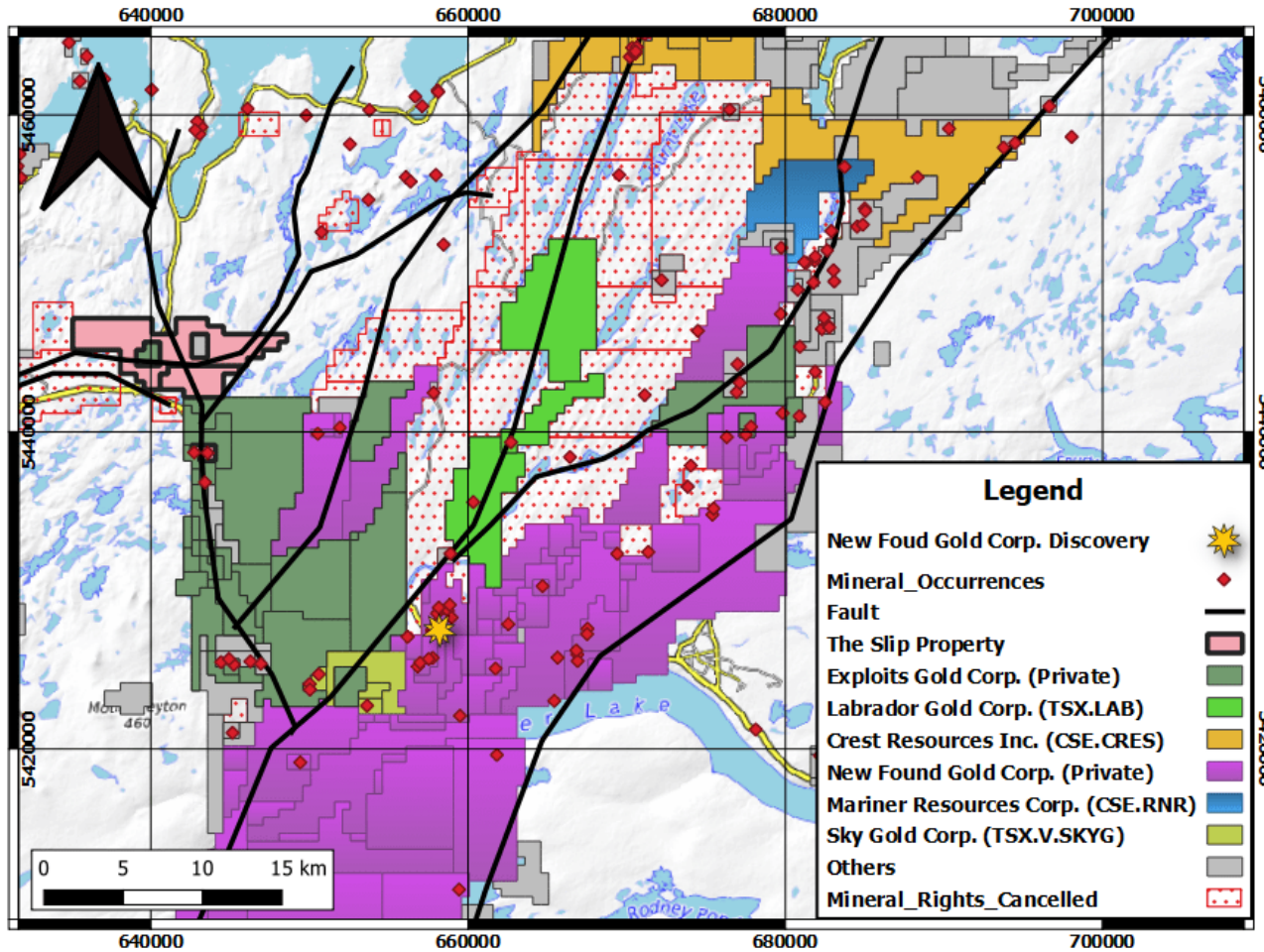
VICTORIA LAKE

Consisting of approximately 10,650 hectares of land.

Historic work has indicated the project is hosted within similar structural settings to Marathon Gold’s Valentine Lake gold deposit.

Preliminary work on the project located several quartz-arsenopyrite veins returning grab samples ranging in value from 15.5 to 24.9 g/t gold and 18.6 g/t to 139.9 g/t silver.

SLIP GOLD – GOLD – NEWFOUNDLAND



SLIP GOLD

Consisting of approximately 3,700 hectares of land

Historic work has indicated the projects are hosted in similar structural settings to New Found Gold's Queensway project.

Hosts gold mineralization within altered intrusive rocks and quartz veins historically sampling up to 44.5 g/t Au on surface

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DISCLAIMER

Except for the statements of historical fact contained herein, certain information presented constitutes "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including but not limited to, those with respect to potential expansion of mineralization, future plans for resource estimation and exploration and potential mining method involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Marvel Discovery Corp. ("Marvel") to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks related to remote operations, the actual results of current exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans are refined, future prices of metals, economic and political stability in Canada and the United States, environmental risks and hazards, increased infrastructure and/or operating costs, labour and employment matters, and government regulation as well as those factors discussed in the section entitled "Risk Factors" in Marvel's Management's Discussion and Analyses of its annual financial statements, filed on www.sedar.com. Although Marvel has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Marvel disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly, readers should not place undue reliance on forward-looking statements.

Mr. Mike Kilbourne, P.Geo, is a Qualified Person under National Instrument 43-101 ("NI 43-101"), and has reviewed the geological information contained in this presentation.